



PRESS RELEASE

Contact: Michael E. Nolan

Telephone: (888) 886-9128

Email: Nolanm@Nolanfinancial.com

Nolan Financial Receives 2023 SOC-1 and SOC-2 Attestations with No Exceptions

Bethesda, Maryland – February 12, 2024: Nolan Financial Group is proud to have received its eighteenth consecutive annual SOC-1, Type 2, and new for 2023, our first SOC-2, Type 1 attestation with zero exceptions for 2023.

It's an incredible accomplishment to have eighteen consecutive SOC-1 reports with absolutely no material exceptions and adding the SOC-2, Type 1 further underlines our commitment to our clients and our internal processes and controls. Since our inception thirty-five years ago, Nolan Financial has been dedicated to providing the highest level of accuracy and service. Each year we devote considerable resources to reviewing and updating our processes, procedures, and security protocols. The results of these annual SOC audits validate that Nolan Financial has implemented best practice controls that ensure the effectiveness of our data security measures and the accuracy of our financial reporting and plan administration services.

*Michael Nolan
President and CEO*

The SOC-1, Type 2 audit is conducted annually by independent outside auditors and tests the effectiveness of Nolan Financial's internal controls, processes, and risk assessments. The audit also includes external penetration testing of Nolan Financial's network infrastructure as well as client and participant web interfaces. The SOC-1 audit results provide assurance to plan sponsors and their independent auditors of the effectiveness of Nolan Financial's control environment and data security. The SOC-2, Type 1 audit report assesses the design of Nolan Financial's systems, tools, and strategies for keeping our data and our client's data safe.

About Nolan Financial

For thirty-five years, Nolan Financial has specialized in the custom design, enrollment, funding, and administration of non-qualified retirement plans for the benefit of the senior executives of mid to large size public, private and tax-exempt organizations. Nolan Financial Group is not affiliated with Lincoln Financial Advisors Corp. For more information about Nolan Financial, visit www.nolanfinancial.com.

Please note, receipt of the SOC-1, Type 2 and SOC-2, Type 1 attestations do not guarantee positive investment results.